RCQ BTC Trading Bot - Onboarding Checklist

As of Oct 19, 2025

Workstream	Requirement/Details
Engagement Model	Select delivery mode: Full stack, Managed API, or Signals only.
NDA and Term Sheet	Execute NDA; agree on tier and pricing; confirm governing law/venue.
Accounts and Venue	Confirm broker or exchange accounts; region and venue whitelists; test account for dry runs.
API Keys	Provide read only and trading keys as applicable; scopes: trade only; no withdrawal permissions.
Risk Limits	Per account limits: max notional, position caps, and daily and total drawdown halts.
Connectivity Test	Ping/webhook tests; clock sync; venue heartbeat monitoring validated.
Pilot Plan	Define start date, accounts, caps, and success criteria; define decision checkpoint dates.
Monitoring and Alerts	Email/chat channels; incident contacts; alert severity mapping (P1, P2, P3).
Reporting	Daily summary recipients; log export format and cadence; data retention acknowledgements.
Go Live	Dry run completed; production keys swapped if applicable; kill switch tested; contacts verified.

Note: RCQ does not custody client funds. Signals only subscribers execute and risk manage locally.